



## BOARD MEETING AGENDA

11:30 a.m. – 1:00 p.m.

January 17, 2022

Remote Meeting via [Zoom](#)

I.	Welcome & Introductions	Rob	11:30 a.m.
II.	Public Comment	Public	11:35 a.m.
III.	Approval of October Meeting Minutes	Rob	11:40 a.m. (Vote)
IV.	Finance Committee Report	Trevor	11:45 p.m.
	• FY 2022 Audit Presentation	Greenwood Ohlund	(Vote)
	• Form 990	Phil	(Vote)
	• Acceptance of December Financials	Trevor	(Vote)
	• Department of Commerce Grant	Don	
V.	Governance Committee Report	Miles	12:00 p.m.
VI.	Update on Weekend Safety Patrols	Marcus/Don	12:05 p.m.
VII.	Urban Vitality Committee Issue Memos	Stephen/Katy	12:15 p.m.
	• Lid I5 Memo		(Vote)
	• Seattle Transportation Plan & U District Bike Network Memo		(Vote)
VIII.	Spring Events	Polly/Don	12:45 p.m.
	• Business Sign-Up Portal		
	• Sponsorships		
IX.	New Business	Rob	12:55 p.m.
X.	Adjourn to Holiday Party at Shultzzy's	Rob	1:00 p.m.

# THE U DISTRICT PARTNERSHIP

## Board Meeting Minutes

3:30 AM – 5:00 PM

December 8, 2022

*UW Alumni Association*

### UDP Board Members in Attendance

Rob Lubin, UW Housing – Co-Chair  
Lois Ko, Sweet Alchemy – Co-Chair  
Stephen Antupit, Resident – Secretary  
Rick Jones, University Business Center  
Kristine Kenney, UW Planning

Miles Richardson, Audi Seattle/University VW  
Don Schulze, Shultzys/UDPA  
Jeremy Eknoian, UW Real Estate  
Josh Stabenfeldt, University YMCA

### UDP Board Members Not in Attendance

Trevor Peterson, UW Bookstore – Treasurer  
Kate Bar, Scarecrow Video/Grand Illusion  
Sally Clark, UW External Affairs/Campus Safety  
John Hix, Seattle Vineyard Church  
Moe Kahn, Cedars Restaurant

Anson Lin, Astora Construction  
Santhi Perumal, UW School of Education  
Alfred Shiga, Shiga's Imports  
Anna Sorokina, WSECU

### UDP Staff

Don Blakeney, Executive Director; Marcus Johnson, Clean, Safe & Outreach Manager; Phil Lloyd, Financial Manager (by phone); Daniel Lokic, Economic Development Manager; Katy Ricchiuto, Urban Vitality Manager; Polly Yokokawa, Marketing & Communications Manager

### Guests\*

Seattle City Councilmember, Sara Nelson joined the meeting to offer an update on her accomplishments in 2022 and with the 2023 budget.

*\*Please note, there may have been other guests but due to the zoom format and people entering and leaving at different times, we were unable to track all guests.*

### Welcome and Introductions

Lois started the meeting and Board members introduced themselves.

### Public Comment

There was no public comment.

### Public Safety Update

Marcus led an update about public safety in the district, focusing-in on UDP's work related to nightlife safety and the case conferencing program to reduce the impacts on the community related to people with unaddressed behavioral issues.

With respect to nightlife, UDP has partnered with UW who has funded a new security patrol this fall that covers 10 p.m. to 3 a.m. on Friday and Saturday nights. This team is able to monitor and report issues in real-time, but also after the fact to better inform UDP advocacy and policy work.

UDP is also working with businesses to make safety and protocol improvements. The Board asked about their role in 2023—UDP is working with UW to potentially extend funding.

With respect to behavioral health issue, UDP continues to co-convene a case-conferencing program in the U District with the Mayor's Office, REACH, HOST, the City Attorney's Office, the King County Prosecutor's Office, SPD and the LEAD program. Marcus explained how this work focuses on case-conferencing individuals who are suffering from extreme behavioral health issues and having an associated large impact on the University District community. UDP and other BIA's were able to advocate for a new Crime Hub Coordinator position in the City's 2023 budget (something Councilmember Nelson argued for) to help coordinate and lead this work in the year ahead in several Seattle neighborhoods including the U District and Ballard.

Board members suggested that UDP find ways to tell the story of this good work, because it's holistic and not the usual story that makes it into the civic dialogue. The Board was also interested in seeing a summary of the weekly nightlife reports from SPEAR.

### **Guest Speaker: Seattle City Councilmember, Sara Nelson**

Sara talked about her connection to UW and the U District when she was in graduate school. She expressed her enthusiasm for the energy of the current growth in the U District and appreciation for the work of the U District Partnership.

Sara spoke about her first year on the City Council and priorities for neighborhood and downtown revitalization. She has been looking to unlock resources for small businesses but came to realize that safety was a number one barrier to recovery—property and violent crime. She talked about her safety walk in the U District and in other neighborhoods that helped her develop some quick initial steps—one was a \$2,000 storefront repair fund based on the pilot UDP started in the U District, another was the case-conferencing, another pilot from the U District that focuses on reducing the harm that people suffering from behavioral health issues have on the neighborhood. Sara also championed some addiction treatment funding for 2023.

Sara also talked about some of the things that she would have liked to have seen in the budget like graffiti removal support, gunshot detection technology, and other investments in the police department. Even without these investments, she said she remains hopeful about what's possible in 2023.

The Board engaged Sara in a discussion about BIA's in Seattle and her vision for these types of organizations. Sara wants to see more BIA's in Seattle and sees the value they bring to the community. Renewals and new BIA's come through her Economic Development Committee.

The Board raised concerns about the rise in violence in the U District and their thoughts about the potential impacts/opportunities of the comprehensive plan on the U District. The Board also talked about the chronic issues that businesses in the U District face regarding internet bandwidth and access to fiber. Sara offered to be helpful and Don offered to follow up and connect everyone in a future problem-solving dialogue.

Daniel talked about UDP's recent grant award from the Washington State Department of Commerce to support small business recovery in the U District.

Don and the Board thanked Sara for coming to talk about the Council and the U District's issues. Sara left business cards and offered to continue to be helpful in 2023.

### **NE 42<sup>nd</sup> Street Visioning Project**

Katy presented an update on the NE 42<sup>ns</sup> Street Project, which is a process that was funded by the city and is being led by U District Advocates in partnership with nearby stakeholders and UDP. The

group hired a consultant, Site Workshop. There will be stakeholder meetings this spring to identify the types of design interventions that could be realized to improve the overall function and experience for NE 42<sup>nd</sup> Street. This process would get the project to 10% design, making it eligible for future funding like the next transportation levy or developer public benefit spending.

### **Finance Committee Report**

Trevor was out sick so Don led the presentation of the financials. Spending is largely on track, with some distortion caused by grant spending. UDP didn't hit sponsorship targets for the food walk, and will be engaging Bold Hat in some consulting to develop a comprehensive sponsorship strategy for 2023 and beyond. The Board asked about Christie Park, which is no longer on the books—UPD handed the remaining project funds to a new nonprofit fiscal agent. Don mentioned that the Board would review the annual audit at the January meeting.

*The full Finance Committee narrative is always available in the previous month's Board packet.*

**Motion:** The Finance Committee moved to accept the December 2022 financial as presented at the December 8, 2022 Board Meeting.

**Second:** No second was required because this motion came from the Finance Committee.

Motion was approved unanimously.

### **Approval of Board Meeting Minutes**

**Motion:** **Jeremy** moved to approve the December 2022 UDP Board meeting minutes.

**Second:** **Josh** seconded the motion.

*The motion was approved unanimously, with the exception of Kristine Kenny who abstained.*

### **Governance Committee Update**

Miles talked about Board recruitment efforts getting underway in 2023, and talked about using committees and roundtable efforts to bring new people to the table. Stephen suggested using the Roosevelt Roundtable to engage the University Child Development School. Rick mentioned Nick Ladd, from Ladd & Lass as a possible candidate in the future.

### **Holiday Gift Guide & Spring Events**

Don B. mentioned how Polly and Johana created an online gift guide to promote ways to shop in the district over the holidays. UDP is also online accepting Street Fair applications for vendors early this year, hoping to boost participation.

### **New Business**

Don B. talked in a little greater detail about grant program and answered questions from the Board. UDP is still in conversations and negotiations with the State over the scope and conditions of the grant. Once those are settled, UDP will make a larger announcement.

### **Adjournment**

The meeting was adjourned at 4:58 p.m. with the intent of retiring to Shultz's for the annual holiday get-together.

**UNIVERSITY DISTRICT SERVICE FUND**

Financial Statements  
June 30, 2022 and 2021

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## Table of Contents

	<b>Page</b>
<b>Independent Auditor's Report</b>	<b>1 and 2</b>
<b>Financial Statements</b>	
Statements of Financial Position	3
Statements of Activities	4
Statement of Functional Expenses - 2022	5
Statement of Functional Expenses - 2021	6
Statements of Cash Flows	7
Notes to Financial Statements	8-11

DRAFT

Amanda O'Rourke, CPA  
Matt Smith, CPA  
Claire Chow, CPA  
Jason Mallon, CPA  
Andrew Van Ness, CPA



## INDEPENDENT AUDITOR'S REPORT

To the Board of Directors  
University District Service Fund  
Seattle, Washington

### **Opinion**

We have audited the accompanying financial statements of University District Service Fund (a nonprofit organization), which comprise the statements of financial position as of June 30, 2022 and 2021, and the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of University District Service Fund as of June 30, 2022 and 2021, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

### **Basis for Opinion**

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of University District Service Fund and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### **Responsibilities of Management for the Financial Statements**

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about University District Service Fund's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

### **Auditor's Responsibilities for the Audit of the Financial Statements**

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements, including omissions, are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

Amanda O'Rourke, CPA  
Matt Smith, CPA  
Claire Chow, CPA  
Jason Mallon, CPA  
Andrew Van Ness, CPA



In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of University District Service Fund's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about University District Service Fund's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

*Greenwood Ohlund*

Seattle, Washington



# UNIVERSITY DISTRICT SERVICE FUND

## STATEMENTS OF FINANCIAL POSITION June 30, 2022 and 2021

ASSETS	2022	2021
Current Assets		
Cash and cash equivalents	\$ 210,780	\$ 229,832
Government grants receivable	229,786	62,600
Prepaid expenses and other assets	11,119	8,055
Total assets	<u>\$ 451,685</u>	<u>\$ 300,487</u>
LIABILITIES AND NET ASSETS		
Current Liabilities		
Accounts payable and accrued expenses	\$ 170,765	\$ 32,738
Accrued payroll and related liabilities	32,042	9,272
Total liabilities	202,807	42,010
Net Assets		
Without donor restrictions	248,878	223,610
With donor restrictions	-	34,867
Total net assets	<u>248,878</u>	<u>258,477</u>
Total liabilities and net assets	<u>\$ 451,685</u>	<u>\$ 300,487</u>

*See accompanying notes to financial statements.*

**UNIVERSITY DISTRICT SERVICE FUND**

STATEMENTS OF ACTIVITIES  
For the Years Ended June 30, 2022 and 2021

	2022			2021		
	Without Donor Restrictions	With Donor Restrictions	Total	Without Donor Restrictions	With Donor Restrictions	Total
<b>Support and Revenue</b>						
Government grants - BIA	\$ 1,331,964	\$ -	\$ 1,331,964	\$ 1,124,646	\$ -	\$ 1,124,646
Government grants - other	295,473	-	295,473	196,840	34,867	231,707
Contributions	105,365	-	105,365	817	-	817
Event revenue	116,972	-	116,972	25,956	-	25,956
Net assets released from restrictions	34,867	(34,867)	-	-	-	-
<b>Total support and revenue</b>	<b>1,884,641</b>	<b>(34,867)</b>	<b>1,849,774</b>	<b>1,348,259</b>	<b>34,867</b>	<b>1,383,126</b>
<b>Expenses</b>						
Programs	1,724,646	-	1,724,646	1,201,457	-	1,201,457
General and administrative	134,727	-	134,727	138,962	-	138,962
<b>Total expenses</b>	<b>1,859,373</b>	<b>-</b>	<b>1,859,373</b>	<b>1,340,419</b>	<b>-</b>	<b>1,340,419</b>
<b>Change in net assets</b>	<b>25,268</b>	<b>(34,867)</b>	<b>(9,599)</b>	<b>7,840</b>	<b>34,867</b>	<b>42,707</b>
Net Assets, beginning of year	223,610	34,867	258,477	215,770	-	215,770
Net Assets, end of year	\$ 248,878	\$ -	\$ 248,878	\$ 223,610	\$ 34,867	\$ 258,477

*See accompanying notes to financial statements.*

**UNIVERSITY DISTRICT SERVICE FUND**

STATEMENT OF FUNCTIONAL EXPENSES  
For the Year Ended June 30, 2022

	Cleaning and Public Safety	Marketing	Economic Development	Urban Design	Street Fair	Other Programs	Total Programs	General and Administrative	Total
Contractors	\$ 420,374	\$ 57,296	\$ 31,028	\$ 209,855	\$ 201,467	\$ 127,295	\$ 1,047,315	\$ -	\$ 1,047,315
Personnel expense	179,196	94,816	140,921	135,862	17,624	20,684	589,103	75,144	664,247
Rent and parking	15,052	7,965	11,837	11,412	1,480	1,737	49,483	6,292	55,775
Professional fees	-	-	-	-	-	-	-	37,609	37,609
Office support	5,102	2,700	4,012	3,868	502	589	16,773	12,445	29,218
Supplies	2,758	1,459	2,169	2,091	271	318	9,066	1,152	10,218
Insurance	1,746	924	1,373	1,324	172	202	5,741	730	6,471
Technology and software	1,672	885	1,315	1,268	164	193	5,497	699	6,196
Travel and meetings	507	268	399	385	50	59	1,668	212	1,880
Banking fees	-	-	-	-	-	-	-	444	444
	<u>\$ 626,407</u>	<u>\$ 166,313</u>	<u>\$ 193,054</u>	<u>\$ 366,065</u>	<u>\$ 221,730</u>	<u>\$ 151,077</u>	<u>\$ 1,724,646</u>	<u>\$ 134,727</u>	<u>\$ 1,859,373</u>

*See accompanying notes to financial statements.*

**UNIVERSITY DISTRICT SERVICE FUND**

STATEMENT OF FUNCTIONAL EXPENSES  
For the Year Ended June 30, 2021

	Cleaning and Public Safety	Marketing	Economic Development	Urban Design	Street Fair	Other Programs	Total Programs	General and Administrative	Total
Personnel expense	\$ 423,869	\$ 56,349	\$ 68,183	\$ 2,357	\$ -	\$ 31,146	\$ 581,904	\$ -	\$ 581,904
Contractors	180,621	67,608	136,256	135,670	-	-	520,155	48,825	568,980
Professional fees	-	-	-	-	-	-	-	81,239	81,239
Beautification	18,174	6,803	13,710	10,209	-	-	48,896	5,727	54,623
Rent and parking	30,092	-	-	2,426	-	-	32,518	-	32,518
Technology and software	2,959	1,108	2,232	1,662	-	-	7,961	1,957	9,918
Office support	1,282	480	967	720	-	-	3,449	404	3,853
Supplies	408	485	977	728	-	-	2,598	408	3,006
Banking fees	670	251	505	376	-	-	1,802	211	2,013
Insurance	606	227	457	340	-	-	1,630	191	1,821
Travel and meetings	-	-	-	-	544	-	544	-	544
	<u>\$ 658,681</u>	<u>\$ 133,311</u>	<u>\$ 223,287</u>	<u>\$ 154,488</u>	<u>\$ 544</u>	<u>\$ 31,146</u>	<u>\$ 1,201,457</u>	<u>\$ 138,962</u>	<u>\$ 1,340,419</u>

*See accompanying notes to financial statements.*

**UNIVERSITY DISTRICT SERVICE FUND**

STATEMENTS OF CASH FLOWS  
For the Years Ended June 30, 2022 and 2021

	2022	2021
Cash Flows from Operating Activities		
Change in net assets	\$ (9,599)	\$ 42,707
Adjustments to reconcile change in net assets to net cash flows from operating activities:		
Forgiveness of Paycheck Protection Program loans	-	(173,487)
Changes in operating assets and liabilities:		
Government grants receivable	(167,186)	26,052
Prepaid expenses and other assets	(3,064)	1,461
Accounts payable	138,027	(26,327)
Accrued payroll and related liabilities	22,770	(10,141)
Net cash flows from operating activities	(19,052)	(139,735)
Cash flows from Financing Activity		
Proceeds from issuance of Paycheck Protection Program loan	-	95,330
<b>Net change in cash and cash equivalents</b>	<b>(19,052)</b>	<b>(44,405)</b>
Cash and Cash Equivalents, beginning of the year	229,832	274,237
Cash and Cash Equivalents, end of the year	\$ 210,780	\$ 229,832

*See accompanying notes to financial statements.*

# UNIVERSITY DISTRICT SERVICE FUND

## NOTES TO FINANCIAL STATEMENTS

### **Note 1 – Organization and Summary of Significant Accounting Policies**

The University District Service Fund doing business as The U District Partnership (the Organization) is a nonprofit organization incorporated in the State of Washington in 2002. The Organization assumed the charitable activities of the Greater University Chamber of Commerce on January 1, 2014, at which time the Organization also received its assets and liabilities.

The Organization's purpose is to promote and enhance the business community and to further the growth, development, and health of the greater Seattle University District community. The Organization's activities include organizing community events (namely the University District StreetFair), marketing the district to attract and retain businesses, cultivating a clean and safe environment, and engaging with the community.

Specifically, the Organization's principal services include recruitment of volunteers, developing community leadership, facilitating organizational partnerships, forming and sustaining business district improvement programs, and leading the district's strategic branding and communication efforts.

The Organization's primary source of support and revenue is a grant from the University District Business Improvement Area (the BIA), an agent of the City of Seattle, to provide services that are funded by a Business Improvement Area assessment. During the years ended June 30, 2022 and 2021, the Organization earned \$1,331,964 and \$1,124,646 under this grant, respectively. The Seattle City Council voted to approve the renewal of the BIA on June 8, 2020 for a 12-year term. The renewal ordinance also calls for a competitive process to select the Program Manager after five years. As the grant is the Organization's primary source of support and revenue, the outcome of the selection process may greatly affect its operations.

BIAs are funding mechanisms for business district revitalization and management. BIAs charge assessments on businesses and/or properties within defined boundaries that are used to provide services for the mutual benefit of the businesses and properties being assessed.

The BIA authorizes a special assessment that is levied and collected by the City of Seattle on all properties within the University District's boundaries, except for single-family houses, duplexes, triplexes, or townhouses. The assessment is based upon benefits received related to these improvements and services. The City of Seattle reimburses the Organization for expenses related to these improvements and services.

Each May, the Organization also organizes the "University District StreetFair" event, the longest running street fair in the United States of America, to celebrate neighborhood peace, culture, and community. Event revenue is generated through the rental of vendor booths and through business sponsorships. In 2021, the street fair was canceled due to COVID-19 restrictions.

#### *Use of Estimates*

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Actual results could differ from those estimates.

# UNIVERSITY DISTRICT SERVICE FUND

## NOTES TO FINANCIAL STATEMENTS

### *Financial Statement Presentation*

The Organization reports information regarding its financial position according to two classes of net assets: without donor restrictions and with donor restrictions. Contributions with donor restrictions that are met in the same year as received are reported as revenues without donor restrictions. Net assets with donor restrictions are entirely restricted for the Christie Park Project at June 30, 2021 and were released during the year ended June 30, 2022.

### *Cash and Cash Equivalents*

Cash and cash equivalents include cash held at a bank. The Organization considers all short-term securities with an original maturity of three months or less to be cash equivalents. At times, cash balances can exceed federally insured limits.

### *Government Grants Receivable*

Government grants receivable consist of revenue earned under grants administered by various state and local government agencies but not yet received. Management reviews grants receivable, estimates the amount of uncollectible accounts, and records an allowance for doubtful accounts (if necessary). Management determined that an allowance for doubtful accounts was not required at June 30, 2022 and 2021.

At June 30, 2022 and 2021, 72% and 94% of government grants receivable were due from the City of Seattle under the BIA grant, respectively. At June 30, 2022, an additional 17% of government grants receivable were due from the City of Seattle under other grants.

### *Revenue Recognition*

Revenue from government grants and contributions are recognized when the award becomes unconditional. Government grants generally become unconditional when a qualified expense is incurred. Revenue from government grants is subject to audit, which could result in adjustments to revenue. The adjustments are recorded at the time that such amounts can first be reasonably determined, normally upon notification by the government agency. During the years ended June 30, 2022 and 2021, no adjustments were made.

During the years ended June 30, 2021 and 2022, the Organization received Paycheck Protection Program loans from the Small Business Administration of \$95,330 and \$78,157, respectively. These loans included forgivable conditions which were met during the year ended June 30, 2021 and, therefore, the loans were recognized to government grants - other.

Event revenue, including booth fees and sponsorships, is recognized when the event takes place.

# UNIVERSITY DISTRICT SERVICE FUND

## NOTES TO FINANCIAL STATEMENTS

### *Functional Allocation of Expenses*

The costs of providing the various programs and other activities have been summarized on a functional basis in the statements of activities and functional expenses. Accordingly, certain costs have been allocated among the programs and supporting services benefited. Personnel expenses, professional fees, office support, and technology and software are allocated based on estimates of time and effort. Rent and parking as well as insurance are allocated based on an estimated use of square footage. The Organization incurred an immaterial amount of fundraising expense in the years ended June 30, 2022 and 2021; therefore, this classification of expenses is not presented.

### *Federal Income Taxes*

The Organization is exempt from federal income taxes under Section 501(c)(3) of the Internal Revenue Code.

### *Subsequent Events*

Management of the Organization has evaluated subsequent events through the date these financial statements were available to be issued, which was [REDACTED].

### **Note 2 – Liquidity and Availability of Resources**

The Organization strives to maintain liquid financial assets and reserves sufficient to cover at least 60 days of general expenditures. This policy was established in order to sustain operations through delays in payments of committed funding and to accept reimbursable grants and grants with the BIA and other organizations without jeopardizing ongoing operations. Financial assets in excess of daily cash requirements are invested in savings accounts (cash and cash equivalents).

The following table reflects the Organization's financial assets as of June 30, 2022 and 2021, available to meet general expenditures within one year of the statement of financial position date.

	2022	2021
Financial Assets		
Cash and cash equivalents	\$ 210,780	\$ 229,832
Government grants receivable	229,786	62,600
	440,566	292,432
Less: Amounts Not Available to be Used Within One Year		
Net assets with time and purpose restrictions	-	(34,867)
	<u>\$ 440,566</u>	<u>\$ 257,565</u>



# UNIVERSITY DISTRICT SERVICE FUND

## NOTES TO FINANCIAL STATEMENTS

### Note 3 – Lease Commitment

The Organization leases its facilities under a noncancelable operating lease which expires in January 2025. Rent expense under this lease was \$54,125 and \$52,671 for the years ended June 30, 2022 and 2021, respectively. The following table reflects future minimum lease payments for the years ending June 30:

2023	\$	55,623
2024		57,166
2025		<u>33,881</u>
	\$	<u>146,670</u>

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**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

**2021**

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**Open to Public Inspection**

**A** For the **2021** calendar year, or tax year beginning **Jul 1**, 2021, and ending **Jun 30**, 2022

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

**C** Name of organization University District Service Fund  
 Doing business as \_\_\_\_\_  
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
PO Box 45073  
 City or town, state or province, country, and ZIP or foreign postal code  
Seattle, WA 98145

**D** Employer identification number  
46-0468145

**E** Telephone number  
(206) 547-4417

**F** Name and address of principal officer:  
John L Blakeney, 1415 NE 45th St Ste 401, Seattle, WA 98105

**G** Gross receipts \$1,849,774.

**H(a)** Is this a group return for subordinates?  Yes  No  
**H(b)** Are all subordinates included?  Yes  No  
 If "No," attach a list. See instructions.

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) ◀ (insert no.)  4947(a)(1) or  527

**J** Website: ▶ www.udistrictpartnership.org

**K** Form of organization:  Corporation  Trust  Association  Other ▶

**L** Year of formation: 2002

**M** State of legal domicile: WA

**H(c)** Group exemption number ▶

**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b>	Briefly describe the organization's mission or most significant activities: <u>Economic development, neighborhood revitalization, and livability in the Seattle University District.</u>	
	<b>2</b>	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	<b>3</b>	Number of voting members of the governing body (Part VI, line 1a)	<b>3</b> 16
	<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b> 16
	<b>5</b>	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	<b>5</b> 8
	<b>6</b>	Total number of volunteers (estimate if necessary)	<b>6</b> 75
	<b>7a</b>	Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b> 0.
<b>b</b>	Net unrelated business taxable income from Form 990-T, Part I, line 11	<b>7b</b> 0.	
<b>Revenue</b>	<b>8</b>	Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b> 232,524. <b>Current Year</b> 348,073.
	<b>9</b>	Program service revenue (Part VIII, line 2g)	1,150,602. 1,501,267.
	<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	434.
	<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	
	<b>12</b>	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,383,126. 1,849,774.
<b>Expenses</b>	<b>13</b>	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	
	<b>14</b>	Benefits paid to or for members (Part IX, column (A), line 4)	
	<b>15</b>	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	568,981. 666,263.
	<b>16a</b>	Professional fundraising fees (Part IX, column (A), line 11e)	
	<b>b</b>	Total fundraising expenses (Part IX, column (D), line 25) ▶ 0.	
	<b>17</b>	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	771,438. 1,193,109.
<b>18</b>	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	1,340,419. 1,859,372.	
<b>19</b>	Revenue less expenses. Subtract line 18 from line 12	42,707. -9,598.	
<b>Net Assets or Fund Balances</b>	<b>20</b>	Total assets (Part X, line 16)	<b>Beginning of Current Year</b> 300,487. <b>End of Year</b> 451,685.
	<b>21</b>	Total liabilities (Part X, line 26)	42,010. 202,807.
	<b>22</b>	Net assets or fund balances. Subtract line 21 from line 20	258,477. 248,878.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer: John L Blakeney, Executive Director Date: \_\_\_\_\_  
 Type or print name and title

**Paid Preparer Use Only**

Print/Type preparer's name: Philip Lloyd Preparer's signature: Philip Lloyd Date: 01/06/2023 Check  if self-employed PTIN: P01598099  
 Firm's name ▶ Seattle CFO Services Firm's EIN ▶ 47-2810714  
 Firm's address ▶ 603 Stewart St, Seattle, WA 98101 Phone no. (206) 382-5552

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III  Yes  No

**1** Briefly describe the organization's mission:  
Economic development, neighborhood revitalization, and livability  
in the Seattle University District.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: \_\_\_\_\_) (Expenses \$ 1,724,646. including grants of \$ 0.) (Revenue \$ 1,501,267.)  
Economic development, neighborhood revitalization, and livability in the  
Seattle University District. Programs include cleaning, public safety,  
urban design and events and marketing.

**4b** (Code: \_\_\_\_\_) (Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_)

**4c** (Code: \_\_\_\_\_) (Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_)

**4d** Other program services (Describe on Schedule O.)  
(Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_)

**4e** Total program service expenses **▶** 1,724,646.

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A . . . . .</i>	<b>1</b> X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions . . . . .	<b>2</b> X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I . . . . .</i>		X
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II . . . . .</i>		X
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III . . . . .</i>		X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I . . . . .</i>		X
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II . . . . .</i>		X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III . . . . .</i>		X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV . . . . .</i>		X
<b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V . . . . .</i>		X
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI . . . . .</i>	<b>11a</b> X	
<b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII . . . . .</i>		X
<b>c</b> Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII . . . . .</i>		X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX . . . . .</i>		X
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X . . . . .</i>		X
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X . . . . .</i>		X
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII . . . . .</i>	<b>12a</b> X	
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional . . . . .</i>		X
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E . . . . .</i>		X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . .		X
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV. . . . .</i>		X
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV . . . . .</i>		X
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV. . . . .</i>		X
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions . . . . .</i>		X
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II . . . . .</i>		X
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III . . . . .</i>		X
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H . . . . .</i>		X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II . . . . .</i>		X

**Part IV Checklist of Required Schedules** *(continued)*

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
<b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		X
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		X
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
<b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		
<b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		

<b>Part V Statements Regarding Other IRS Filings and Tax Compliance</b> (continued)		Yes	No		
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	<b>2a</b>	8		
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.	<b>2b</b>		X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?	<b>3a</b>			X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	<b>3b</b>			
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4a</b>			X
<b>b</b>	If "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5a</b>			X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5b</b>			X
<b>c</b>	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	<b>5c</b>			
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	<b>6a</b>			X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6b</b>			
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>				
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	<b>7a</b>			X
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	<b>7b</b>			
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7c</b>			X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year	<b>7d</b>			
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7e</b>			X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7f</b>			X
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<b>7g</b>			
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	<b>7h</b>			
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	<b>8</b>			
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>				
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966?	<b>9a</b>			
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	<b>9b</b>			
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:				
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>			
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>			
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:				
<b>a</b>	Gross income from members or shareholders	<b>11a</b>			
<b>b</b>	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>			
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>			
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>			
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>				
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	<b>13a</b>			
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>			
<b>c</b>	Enter the amount of reserves on hand	<b>13c</b>			
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>			X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	<b>14b</b>			
<b>15</b>	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	<b>15</b>			
<b>16</b>	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	<b>16</b>			
<b>17</b>	<b>Section 501(c)(21) organizations.</b> Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	<b>17</b>			

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year . . . . . If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
	<b>1a</b> 16		
<b>b</b>	Enter the number of voting members included on line 1a, above, who are independent . . . . .		
	<b>1b</b> 16		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .		X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? . . . . .		X
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . .		X
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . .		X
<b>6</b>	Did the organization have members or stockholders? . . . . .		X
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . . . .		X
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . . . .		X
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body? . . . . .	X	
<b>b</b>	Each committee with authority to act on behalf of the governing body? . . . . .	X	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . .		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates? . . . . .		X
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . .		
<b>10b</b>			
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . . . .	X	
<b>b</b>	Describe on Schedule O the process, if any, used by the organization to review this Form 990. . . . .		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .	X	
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .	X	
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done. . . . .		X
<b>12c</b>			
<b>13</b>	Did the organization have a written whistleblower policy? . . . . .		X
<b>14</b>	Did the organization have a written document retention and destruction policy? . . . . .		X
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official . . . . .	X	
<b>b</b>	Other officers or key employees of the organization . . . . .		X
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. . . . .		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .		X
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .		
<b>16b</b>			

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed ►
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records ►  
 The Organization, 1415 NE 45th St Ste 401, Seattle, WA 98105 (206)547-4417

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) John Blakeney Executive Director	40.00			X	X			163,000.	0.	0.
(2) Lois Ko Co-Chair	2.00	X		X				0.	0.	0.
(3) Rob Lubin Co-Chair	2.00	X		X				0.	0.	0.
(4) Sally Clark Treasurer	2.00	X		X				0.	0.	0.
(5) Stephen Antupit Secretary	2.00	X		X				0.	0.	0.
(6) Jeanette Henderson Director	1.00	X						0.	0.	0.
(7) John Hix Director	1.00	X						0.	0.	0.
(8) Moe Khan Director	1.00	X						0.	0.	0.
(9) Kristine Kenny Director	1.00	X						0.	0.	0.
(10) Anson Lin Director	1.00	X						0.	0.	0.
(11) Santhi Perumal Director	1.00	X						0.	0.	0.
(12) Trevor Peterson Director	1.00	X						0.	0.	0.
(13) Miles Richardson Director	1.00	X						0.	0.	0.
(14) Don Schultze Director	1.00	X						0.	0.	0.



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) Alfred Shiga Director	1.00	<input checked="" type="checkbox"/>						0.	0.	0.
(16) Anna Sorokina Director	1.00	<input checked="" type="checkbox"/>						0.	0.	0.
(17) Josh Stabenfelt Director	1.00	<input checked="" type="checkbox"/>						0.	0.	0.
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
<b>1b Subtotal</b>								163,000.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b>										
<b>d Total (add lines 1b and 1c)</b>								163,000.	0.	0.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶** 1

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		<input checked="" type="checkbox"/>
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	<input checked="" type="checkbox"/>	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		<input checked="" type="checkbox"/>

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **▶**

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
<b>Contributions, Gifts, Grants, and Other Similar Amounts</b>	<b>1a</b>	Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b>	Membership dues . . . . .	<b>1b</b>					
	<b>c</b>	Fundraising events . . . . .	<b>1c</b>					
	<b>d</b>	Related organizations . . . . .	<b>1d</b>					
	<b>e</b>	Government grants (contributions)	<b>1e</b>	244,873.				
	<b>f</b>	All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b>	103,200.				
	<b>g</b>	Noncash contributions included in lines 1a-1f . . . . .	<b>1g</b>	\$				
	<b>h</b>	<b>Total.</b> Add lines 1a-1f . . . . .		348,073.				
	<b>Program Service Revenue</b>				Business Code			
<b>2a</b>		Program Fees	900099	118,703.	118,703.	0.	0.	
<b>b</b>		Program Revenue	900099	1,382,564.	1,382,564.	0.	0.	
<b>c</b>								
<b>d</b>								
<b>e</b>								
<b>f</b>		All other program service revenue . . .						
<b>g</b>	<b>Total.</b> Add lines 2a-2f . . . . .		1,501,267.					
<b>Other Revenue</b>	<b>3</b>	Investment income (including dividends, interest, and other similar amounts) . . . . .		434.	0.	0.	434.	
	<b>4</b>	Income from investment of tax-exempt bond proceeds						
	<b>5</b>	Royalties . . . . .						
	<b>6a</b>	Gross rents . . . . .	<b>6a</b>	(i) Real				
				(ii) Personal				
	<b>b</b>	Less: rental expenses	<b>6b</b>					
	<b>c</b>	Rental income or (loss)	<b>6c</b>					
	<b>d</b>	Net rental income or (loss) . . . . .						
	<b>7a</b>	Gross amount from sales of assets other than inventory	<b>7a</b>	(i) Securities				
				(ii) Other				
	<b>b</b>	Less: cost or other basis and sales expenses . . . . .	<b>7b</b>					
	<b>c</b>	Gain or (loss) . . . . .	<b>7c</b>					
	<b>d</b>	Net gain or (loss) . . . . .						
	<b>8a</b>	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . .	<b>8a</b>					
<b>b</b>	Less: direct expenses . . . . .	<b>8b</b>						
<b>c</b>	Net income or (loss) from fundraising events . . .							
<b>9a</b>	Gross income from gaming activities. See Part IV, line 19 . . . . .	<b>9a</b>						
<b>b</b>	Less: direct expenses . . . . .	<b>9b</b>						
<b>c</b>	Net income or (loss) from gaming activities . . .							
<b>10a</b>	Gross sales of inventory, less returns and allowances . . . . .	<b>10a</b>						
<b>b</b>	Less: cost of goods sold . . . . .	<b>10b</b>						
<b>c</b>	Net income or (loss) from sales of inventory . . .							
<b>Miscellaneous Revenue</b>				Business Code				
	<b>11a</b>							
	<b>b</b>							
	<b>c</b>							
	<b>d</b>	All other revenue . . . . .						
<b>e</b>	<b>Total.</b> Add lines 11a-11d . . . . .							
<b>12</b>	<b>Total revenue.</b> See instructions . . . . .			1,849,774.	1,501,267.	0.	434.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	163,000.	144,616.	18,384.	0.
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	408,110.	362,081.	46,029.	0.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	14,578.	12,934.	1,644.	0.
<b>9</b> Other employee benefits	33,789.	29,978.	3,811.	0.
<b>10</b> Payroll taxes	46,786.	41,509.	5,277.	0.
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management				
<b>b</b> Legal				
<b>c</b> Accounting	37,000.	0.	37,000.	0.
<b>d</b> Lobbying				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees				
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	5,400.	4,791.	609.	0.
<b>12</b> Advertising and promotion				
<b>13</b> Office expenses	29,218.	16,773.	12,445.	0.
<b>14</b> Information technology	6,196.	5,497.	699.	0.
<b>15</b> Royalties				
<b>16</b> Occupancy	55,776.	49,485.	6,291.	0.
<b>17</b> Travel				
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings				
<b>20</b> Interest				
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization				
<b>23</b> Insurance	6,471.	5,741.	730.	0.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> Program Contracts	1,047,314.	1,047,314.	0.	0.
<b>b</b> _____				
<b>c</b> _____				
<b>d</b> _____				
<b>e</b> All other expenses	5,734.	3,927.	1,807.	0.
<b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e	1,859,372.	1,724,646.	134,726.	0.
<b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	229,832.	<b>1</b>	100,592.
	<b>2</b> Savings and temporary cash investments . . . . .		<b>2</b>	110,188.
	<b>3</b> Pledges and grants receivable, net . . . . .		<b>3</b>	
	<b>4</b> Accounts receivable, net . . . . .	62,600.	<b>4</b>	229,783.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .		<b>7</b>	
	<b>8</b> Inventories for sale or use . . . . .		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges . . . . .	6,434.	<b>9</b>	11,122.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . . .	<b>10a</b> 5,835.		
	<b>b</b> Less: accumulated depreciation . . . . .	<b>10b</b> 5,835.	1,621.	<b>10c</b> 0.
	<b>11</b> Investments—publicly traded securities . . . . .		<b>11</b>	
	<b>12</b> Investments—other securities. See Part IV, line 11 . . . . .		<b>12</b>	
	<b>13</b> Investments—program-related. See Part IV, line 11 . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 . . . . .		<b>15</b>	
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) . . . . .		300,487.	<b>16</b>	451,685.
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	42,010.	<b>17</b>	202,807.
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .	0.	<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D . . . . .		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .		42,010.	<b>26</b>
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions . . . . .	258,477.	<b>27</b>	248,878.
	<b>28</b> Net assets with donor restrictions . . . . .		<b>28</b>	
	<b>Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds . . . . .		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>31</b>	
<b>32</b> Total net assets or fund balances . . . . .		258,477.	<b>32</b>	248,878.
<b>33</b> Total liabilities and net assets/fund balances . . . . .		300,487.	<b>33</b>	451,685.

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	1,849,774.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	1,859,372.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	-9,598.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	258,477.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	-1.
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	248,878.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>b</b> Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits.		

**SCHEDULE A  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

<b>Name of the organization</b> University District Service Fund	<b>Employer identification number</b> 46-0468145
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**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10  An organization that normally receives (1) more than 33<sup>1</sup>/<sub>3</sub>% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33<sup>1</sup>/<sub>3</sub>% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4 Total.</b> Add lines 1 through 3 . . . . .						
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						
<b>6 Public support.</b> Subtract line 5 from line 4						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>7</b> Amounts from line 4 . . . . .						
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .						
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .						
<b>11 Total support.</b> Add lines 7 through 10						
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f)) . . . . .	<b>14</b>	%
<b>15</b> Public support percentage from 2020 Schedule A, Part II, line 14 . . . . .	<b>15</b>	%
<b>16a 33 1/3% support test—2021.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>b 33 1/3% support test—2020.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>17a 10%-facts-and-circumstances test—2021.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>b 10%-facts-and-circumstances test—2020.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .		<input type="checkbox"/>

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	69,751.	89,472.	51,066.	232,524.	348,073.	790,886.
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . .	1,086,141.	1,130,066.	964,700.	1,124,646.	1,501,267.	5,806,820.
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>6 Total.</b> Add lines 1 through 5 . . . . .	1,155,892.	1,219,538.	1,015,766.	1,357,170.	1,849,340.	6,597,706.
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . .						
<b>c</b> Add lines 7a and 7b . . . . .						
<b>8 Public support.</b> (Subtract line 7c from line 6.) . . . . .						6,597,706.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>9</b> Amounts from line 6 . . . . .	1,155,892.	1,219,538.	1,015,766.	1,357,170.	1,849,340.	6,597,706.
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .	550.	239.	362.	156.	434.	1,741.
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .						
<b>c</b> Add lines 10a and 10b . . . . .	550.	239.	362.	156.	434.	1,741.
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on . . . . .						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .		11,493.				11,493.
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .	1,156,442.	1,231,270.	1,016,128.	1,357,326.	1,849,774.	6,610,940.
<b>14 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f)) . . . . .	<b>15</b>	99.8 %
<b>16</b> Public support percentage from 2020 Schedule A, Part III, line 15 . . . . .	<b>16</b>	99.71 %

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2021</b> (line 10c, column (f), divided by line 13, column (f)) . . . . .	<b>17</b>	0.03 %
<b>18</b> Investment income percentage from <b>2020</b> Schedule A, Part III, line 17 . . . . .	<b>18</b>	0.03 %
<b>19a 33 1/3% support tests—2021.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . <input checked="" type="checkbox"/>		
<b>b 33 1/3% support tests—2020.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>		
<b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . . <input type="checkbox"/>		



**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
3b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
4b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
4c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
5b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5c	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
9b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
10b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>11a</b>		
<b>b</b> A family member of a person described on line 11a above?		
<b>11b</b>		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in <b>Part VI</b> .		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
<b>1</b>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>1</b>		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
<b>2</b>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental entity (see instructions).		
<b>2</b> Activities Test. Answer lines 2a and 2b below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	Yes	No
<b>2a</b>		
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
<b>2b</b>		
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in <b>Part VI</b> .		
<b>3a</b>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.		
<b>3b</b>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A—Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Net short-term capital gain	<b>1</b>	
<b>2</b>	Recoveries of prior-year distributions	<b>2</b>	
<b>3</b>	Other gross income (see instructions)	<b>3</b>	
<b>4</b>	Add lines 1 through 3.	<b>4</b>	
<b>5</b>	Depreciation and depletion	<b>5</b>	
<b>6</b>	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>	
<b>7</b>	Other expenses (see instructions)	<b>7</b>	
<b>8</b>	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	<b>8</b>	
<b>Section B—Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
<b>a</b>	Average monthly value of securities	<b>1a</b>	
<b>b</b>	Average monthly cash balances	<b>1b</b>	
<b>c</b>	Fair market value of other non-exempt-use assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>	
<b>e</b>	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
<b>2</b>	Acquisition indebtedness applicable to non-exempt-use assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	
<b>4</b>	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	<b>4</b>	
<b>5</b>	Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>	
<b>6</b>	Multiply line 5 by 0.035.	<b>6</b>	
<b>7</b>	Recoveries of prior-year distributions	<b>7</b>	
<b>8</b>	<b>Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>	
<b>Section C—Distributable Amount</b>			Current Year
<b>1</b>	Adjusted net income for prior year (from Section A, line 8, column A)	<b>1</b>	
<b>2</b>	Enter 0.85 of line 1.	<b>2</b>	
<b>3</b>	Minimum asset amount for prior year (from Section B, line 8, column A)	<b>3</b>	
<b>4</b>	Enter greater of line 2 or line 3.	<b>4</b>	
<b>5</b>	Income tax imposed in prior year	<b>5</b>	
<b>6</b>	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	<b>6</b>	
<b>7</b>	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D—Distributions		Current Year
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>
<b>4</b>	Amounts paid to acquire exempt-use assets	<b>4</b>
<b>5</b>	Qualified set-aside amounts (prior IRS approval required—provide details in <b>Part VI</b> )	<b>5</b>
<b>6</b>	Other distributions (describe in <b>Part VI</b> ). See instructions.	<b>6</b>
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	<b>8</b>
<b>9</b>	Distributable amount for 2021 from Section C, line 6	<b>9</b>
<b>10</b>	Line 8 amount divided by line 9 amount	<b>10</b>

Section E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
<b>1</b> Distributable amount for 2021 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2021 (reasonable cause required—explain in <b>Part VI</b> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2021			
<b>a</b> From 2016 . . . . .			
<b>b</b> From 2017 . . . . .			
<b>c</b> From 2018 . . . . .			
<b>d</b> From 2019 . . . . .			
<b>e</b> From 2020 . . . . .			
<b>f</b> <b>Total</b> of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2021 distributable amount			
<b>i</b> Carryover from 2016 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2021 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2021 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b> Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7</b> <b>Excess distributions carryover to 2022.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2017 . . . . .			
<b>b</b> Excess from 2018 . . . . .			
<b>c</b> Excess from 2019 . . . . .			
<b>d</b> Excess from 2020 . . . . .			
<b>e</b> Excess from 2021 . . . . .			

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Pt III Ln 12: Other Income Part III, Line 12 Description: Other Exempt Purpose

Related Income 2018: 11493.

Series of horizontal dashed lines for supplemental information.

Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Table with 2 columns: Name of the organization (University District Service Fund) and Employer identification number (46-0468145)

Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ: [X] 501(c)(3) organization, [ ] 4947(a)(1) nonexempt charitable trust not treated as a private foundation, [ ] 527 political organization
Form 990-PF: [ ] 501(c)(3) exempt private foundation, [ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation, [ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- [ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- [X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test...
[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor...
[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor...

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization University District Service Fund	Employer identification number 46-0468145
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**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	King County 500 Fourth Ave Seattle WA 98104	\$ 5,000.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	University of Washington General Administration Seattle WA 98195	\$ 47,860.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	City of Seattle 700 Fifth Ave Seattle WA 98104	\$ 33,208.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	Graduate Seattle 4507 Booklyn Ave NE Seattle WA 98105	\$ 22,500.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	Comcast 15815 25th Ave W Lynnwood WA 98087	\$ 20,200.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	American Campus Communities 12700 Hill Country Blvd Suite T-200 Austin TX 78738	\$ 10,000.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization University District Service Fund	Employer identification number 46-0468145
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**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Geico 1 GEICO Blvd Fredericksburg VA 22412	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	University District Rotary PO Box 31125 Seattle WA 98103	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	Safeway 5918 Stoneridge Mall Rd Pleasanton CA 94588	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization <u>University District Service Fund</u>	Employer identification number <u>46-0468145</u>
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**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- -----	\$-----	-----

Name of organization University District Service Fund	Employer identification number 46-0468145
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization: University District Service Fund; Employer identification number: 46-0468145

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two Yes/No questions regarding donor advisement.

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form for Part II containing questions 1-9 about conservation easements, including checkboxes for various purposes and a table for 'Held at the End of the Tax Year'.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Form for Part III containing questions 1a-2 about reporting art and historical treasures, including revenue and asset amounts.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

**3** Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

- a**  Public exhibition
- b**  Scholarly research
- c**  Preservation for future generations
- d**  Loan or exchange program
- e**  Other .....

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

**5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  **Yes**  **No**

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  **Yes**  **No**

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
<b>1c</b> Beginning balance	
<b>1d</b> Additions during the year	
<b>1e</b> Distributions during the year	
<b>1f</b> Ending balance	

**2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  **Yes**  **No**

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance					
<b>b</b> Contributions					
<b>c</b> Net investment earnings, gains, and losses					
<b>d</b> Grants or scholarships					
<b>e</b> Other expenditures for facilities and programs					
<b>f</b> Administrative expenses					
<b>g</b> End of year balance					

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment ▶ .....%
- b** Permanent endowment ▶ .....%
- c** Term endowment ▶ .....%

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** Unrelated organizations
- (ii)** Related organizations

	Yes	No
<b>3a(i)</b>		
<b>3a(ii)</b>		
<b>3b</b>		

**b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land				
<b>b</b> Buildings				
<b>c</b> Leasehold improvements				
<b>d</b> Equipment	5,835.		5,835.	0.
<b>e</b> Other				

**Total.** Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) ▶ 0.

**Part VII Investments—Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely held equity interests . . . . .		
(3) Other _____		
(A) _____		
(B) _____		
(C) _____		
(D) _____		
(E) _____		
(F) _____		
(G) _____		
(H) _____		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) . ▶		

**Part VIII Investments—Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) . ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) . . . . . ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII .

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>1</b>	1,849,774.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>		
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	1,849,774.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . .		<b>5</b>	1,849,774.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>	1,859,373.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>		
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>		
<b>c</b>	Other losses . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	1,859,373.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . .		<b>5</b>	1,859,373.

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

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**Part XIII** Supplemental Information *(continued)*

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Area for supplemental information, consisting of multiple horizontal dashed lines for text entry.

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

University District Service Fund

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

**Open to Public Inspection**

Employer identification number

46-0468145

**Part I Questions Regarding Compensation**

	Yes	No
<p><b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <p> <input type="checkbox"/> First-class or charter travel                      <input type="checkbox"/> Housing allowance or residence for personal use  <input type="checkbox"/> Travel for companions                                      <input type="checkbox"/> Payments for business use of personal residence  <input type="checkbox"/> Tax indemnification and gross-up payments              <input type="checkbox"/> Health or social club dues or initiation fees  <input type="checkbox"/> Discretionary spending account                              <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) </p>		
<p><b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain . . . . .</p>	<b>1b</b>	
<p><b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? . . . . .</p>	<b>2</b>	
<p><b>3</b> Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <p> <input type="checkbox"/> Compensation committee                                      <input type="checkbox"/> Written employment contract  <input type="checkbox"/> Independent compensation consultant                      <input type="checkbox"/> Compensation survey or study  <input type="checkbox"/> Form 990 of other organizations                              <input type="checkbox"/> Approval by the board or compensation committee </p>		
<p><b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p>		
<p><b>a</b> Receive a severance payment or change-of-control payment? . . . . .</p>	<b>4a</b>	X
<p><b>b</b> Participate in or receive payment from a supplemental nonqualified retirement plan? . . . . .</p>	<b>4b</b>	X
<p><b>c</b> Participate in or receive payment from an equity-based compensation arrangement? . . . . .</p> <p>If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.</p>	<b>4c</b>	X
<p><b>Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.</b></p>		
<p><b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p>		
<p><b>a</b> The organization? . . . . .</p>	<b>5a</b>	X
<p><b>b</b> Any related organization? . . . . .</p> <p>If "Yes" on line 5a or 5b, describe in Part III.</p>	<b>5b</b>	X
<p><b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p>		
<p><b>a</b> The organization? . . . . .</p>	<b>6a</b>	X
<p><b>b</b> Any related organization? . . . . .</p> <p>If "Yes" on line 6a or 6b, describe in Part III.</p>	<b>6b</b>	X
<p><b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III . . . . .</p>	<b>7</b>	X
<p><b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III . . . . .</p>	<b>8</b>	X
<p><b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? . . . . .</p>	<b>9</b>	



**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 John Blakeney Executive Director	(i)	163,000.	0.	0.	4,890.	1,044.	168,934.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
2	(i)							
	(ii)							
3	(i)							
	(ii)							
4	(i)							
	(ii)							
5	(i)							
	(ii)							
6	(i)							
	(ii)							
7	(i)							
	(ii)							
8	(i)							
	(ii)							
9	(i)							
	(ii)							
10	(i)							
	(ii)							
11	(i)							
	(ii)							
12	(i)							
	(ii)							
13	(i)							
	(ii)							
14	(i)							
	(ii)							
15	(i)							
	(ii)							
16	(i)							
	(ii)							



**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Name of the organization

University District Service Fund

Employer identification number

46-0468145

Pt III, Line 2: The Organization assumed the charitable activities of the Greater  
University Chamber of Commerce on 1/1/2014, and received its assets and liabilities.

There were no changes this year.

Pt VI, Line 11b: The Board reviews the 990 at a meeting prior to its submission  
to the IRS as standard operating procedure.

Pt VI, Line 15a: The Board sets compensation levels for its CEO and is an independent  
body of members from the CEO.

**IRS e-file Signature Authorization for a Tax Exempt Entity**

For calendar year 2021, or fiscal year beginning Jul 1, 2021, and ending Jun 30, 2022

**2021**

Department of the Treasury  
Internal Revenue Service

**Do not send to the IRS. Keep for your records.**  
**Go to [www.irs.gov/Form8879TE](http://www.irs.gov/Form8879TE) for the latest information.**

Name of filer <u>University District Service Fund</u>	EIN or SSN <u>46-0468145</u>
Name and title of officer or person subject to tax <u>John L Blakeney, Executive Director</u>	

**Part I Type of Return and Return Information**

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line **1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a,** or **10a** below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b,** or **10b**, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

<b>1a</b> Form 990 check here . . . <input checked="" type="checkbox"/>	<b>b</b> Total revenue, if any (Form 990, Part VIII, column (A), line 12) . . .	<b>1b</b> <u>1,849,774.</u>
<b>2a</b> Form 990-EZ check here . . . <input type="checkbox"/>	<b>b</b> Total revenue, if any (Form 990-EZ, line 9) . . . . .	<b>2b</b> _____
<b>3a</b> Form 1120-POL check here <input type="checkbox"/>	<b>b</b> Total tax (Form 1120-POL, line 22) . . . . .	<b>3b</b> _____
<b>4a</b> Form 990-PF check here . . . <input type="checkbox"/>	<b>b</b> Tax based on investment income (Form 990-PF, Part V, line 5) . . .	<b>4b</b> _____
<b>5a</b> Form 8868 check here . . . <input type="checkbox"/>	<b>b</b> Balance due (Form 8868, line 3c) . . . . .	<b>5b</b> _____
<b>6a</b> Form 990-T check here . . . <input type="checkbox"/>	<b>b</b> Total tax (Form 990-T, Part III, line 4) . . . . .	<b>6b</b> _____
<b>7a</b> Form 4720 check here . . . <input type="checkbox"/>	<b>b</b> Total tax (Form 4720, Part III, line 1) . . . . .	<b>7b</b> _____
<b>8a</b> Form 5227 check here . . . <input type="checkbox"/>	<b>b</b> FMV of assets at end of tax year (Form 5227, Item D) . . . . .	<b>8b</b> _____
<b>9a</b> Form 5330 check here . . . <input type="checkbox"/>	<b>b</b> Tax due (Form 5330, Part II, line 19) . . . . .	<b>9b</b> _____
<b>10a</b> Form 8038-CP check here <input type="checkbox"/>	<b>b</b> Amount of credit payment requested (Form 8038-CP, Part III, line 22)	<b>10b</b> _____

**Part II Declaration and Signature Authorization of Officer or Person Subject to Tax**

Under penalties of perjury, I declare that  I am an officer of the above entity or  I am a person subject to tax with respect to (name of entity) \_\_\_\_\_, (EIN) \_\_\_\_\_ and that I have examined a copy of the 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

**PIN: check one box only**

I authorize Seattle CFO Services to enter my PIN 

5	5	5	5	2
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 as my signature  
ERO firm name Enter five numbers, but do not enter all zeros

on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax \_\_\_\_\_ Date 01/06/2023

**Part III Certification and Authentication**

**ERO's EFIN/PIN.** Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

9	1	1	5	2	5	5	5	5	2
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**Do not enter all zeros**

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature \_\_\_\_\_ Date 01/06/2023

**ERO Must Retain This Form — See Instructions**  
**Do Not Submit This Form to the IRS Unless Requested To Do So**

# UDP FINANCE COMMITTEE NARRATIVE

## *Finance Committee Meeting 1/13/23*

The year is off to a strong start with spending largely on track with what was planned for the FY 2023 budget. Aggressive pursuit of grant and donation dollars continues to grow our impact and spending. This obviously exceeds current base assessment dollars available to the organization, but many of these programs are one-time expenses. For ongoing programs, we are tracking closely to see how much will be back-filled by new assessment dollars from the new residential towers and can plan the FY2024 budget and work plan accordingly.

### **Balance Sheet Report**

The balance sheet is largely similar to where we were last year with respect to cash on hand. We have a hefty number on the receivables line due to grants. Note we no longer have a Wells Fargo account after unloading the Christie Park project finances.

### **Budget Report**

The comments below add context and details to variances seen in the budget report. The numbers along the left side of the page correspond with the numbers on the budget report:

#### Income:

**44300 – BIA Income:** *BIA spending lagged this year due to a couple of months during which we had open positions. BIA spending stepped-up this fall with the additional spending on weekend security, but still lags because of grants and programs that will accelerate this spring.*

**44530 – Grant Income:** *We have received new placemaking grants, which have bumped us up in the category. We will need to plan for how to track the \$5 million Dept. of Commerce grant this spring.*

**4700 – Program Fees Income:** *Street Fair has already started to book vendors, which has accelerated our income on this line.*

**47215 – Sponsorships:** *Our food walk goals were not met, but we underspent on the movie series, and have some cost savings and activation grant dollars that we have used to back-fill some of this deficit. We need to step-up sponsor outreach for Street Fair and our spring promotions.*

#### Expense:

**60000 – Staffing:** *Because the two support positions in marketing and economic development didn't start until three months into the fiscal year, we will continue to run a deficit on this line for the time being. We may bundle this with incoming grant admin money to bring on support to help with grant and org. administration.*

**62400 – Supplies Expense:** *This underspend is mostly a timing issue and largely related to the cleaning program.*

**62500 – Travel and Meetings:** *This overage is related to our travel to the International Downtown Association—the hotel cost was higher than anticipated and we brought two board members.*

**70320 – Contracted Services:** *We have a slight underspend on contracted services, related to a timing issue around the arts and culture work and some of the season-specific cleaning work.*

**70330—Design of Website/Posters:** *The launch and refresh of the U District Partnership website will incur costs this month, which will pick up the pace of spending in this category.*

**BIA Budget Tracker**

BIA spending still shows some distortion, due to incoming grants and donations. Some of our programs show no expense in December because they drew down income from grants, fees and sponsorships. Overall, spending of BIA dollars so far this year is largely tracking our expectations as set forth in the FY 2023 budget.

**FY 2022 Audit & 990**

Greenwood Ohlund has completed their analysis and will be presenting their draft audit report to the committee and board this month. In general, it's positive and shows no material findings. The draft audit and Form 990 accompany this narrative for your reference.

**Next Month**

The Finance Committee will talk about an updated a three month operating reserve policy, based on core, sustained program spending, in addition to new tracking for the Department of Commerce grant.

The U District Partnership  
**Balance Sheet Prev Year Comparison**  
 As of December 31, 2022

	Dec 31, 22	Dec 31, 21	\$ Change
<b>ASSETS</b>			
Current Assets			
Checking/Savings			
10100 · Operating Bank Accounts			
10110 · WSECU Checking	112,859.17	76,561.48	36,297.69
10103 · UDP WF Checking 0122	0.00	23,729.77	-23,729.77
10111 · WSECU Savings	160,005.00	160,178.68	-173.68
<b>Total 10100 · Operating Bank Accounts</b>	<b>272,864.17</b>	<b>260,469.93</b>	<b>12,394.24</b>
<b>Total Checking/Savings</b>	<b>272,864.17</b>	<b>260,469.93</b>	<b>12,394.24</b>
Accounts Receivable	126,728.60	100,827.79	25,900.81
Other Current Assets	3,948.98	-476.37	4,425.35
<b>Total Current Assets</b>	<b>403,541.75</b>	<b>360,821.35</b>	<b>42,720.40</b>
Fixed Assets	0.00	1,620.92	-1,620.92
Other Assets	3,235.87	3,235.87	0.00
<b>TOTAL ASSETS</b>	<b>406,777.62</b>	<b>365,678.14</b>	<b>41,099.48</b>
<b>LIABILITIES &amp; EQUITY</b>			
Liabilities			
Current Liabilities			
Accounts Payable	66,099.88	33,960.31	32,139.57
Credit Cards	15,019.09	6,640.70	8,378.39
Other Current Liabilities	31,958.08	14,950.01	17,008.07
<b>Total Current Liabilities</b>	<b>113,077.05</b>	<b>55,551.02</b>	<b>57,526.03</b>
<b>Total Liabilities</b>	<b>113,077.05</b>	<b>55,551.02</b>	<b>57,526.03</b>
Equity			
32000 · Unrestricted Net Assets	248,880.08	258,477.14	-9,597.06
Net Income	44,820.49	51,649.98	-6,829.49
<b>Total Equity</b>	<b>293,700.57</b>	<b>310,127.12</b>	<b>-16,426.55</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>406,777.62</b>	<b>365,678.14</b>	<b>41,099.48</b>

# The U District Partnership

## Budget Report

### July through December 2022

	Jul - Dec 22	YTD Budget	\$ Over Budget	Annual Budget
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
44430 · BIA Contract	675,543.56	739,540.42	-63,996.86	1,562,325.85
44530 · Grants Income	86,093.99	55,999.96	30,094.03	112,000.00
47000 · Program Fees Income	68,346.28	40,000.00	28,346.28	170,000.00
47213 · Retail Income	0.00	1,250.02	-1,250.02	2,500.00
47215 · Sponsorships	24,500.00	60,000.00	-35,500.00	135,000.00
43400 · Donations/Partnerships	111,014.72	114,863.62	-3,848.90	153,700.00
46400 · Interest and Other	52.60	0.00	52.60	0.00
<b>Total Income</b>	<b>965,551.15</b>	<b>1,011,654.02</b>	<b>-46,102.87</b>	<b>2,135,525.85</b>
<b>Gross Profit</b>	<b>965,551.15</b>	<b>1,011,654.02</b>	<b>-46,102.87</b>	<b>2,135,525.85</b>
<b>Expense</b>				
<b>60000 · Staffing</b>				
60100 · Wages & Salaries Expense	344,498.34	385,505.40	-41,007.06	771,010.80
60020 · Payroll Taxes	28,246.15	31,262.46	-3,016.31	62,524.92
60030 · Medical Benefits	18,934.63	24,043.38	-5,108.75	48,086.76
60040 · Retirement Benefits	8,634.99	10,878.72	-2,243.73	21,757.44
<b>Total 60000 · Staffing</b>	<b>400,314.11</b>	<b>451,689.96</b>	<b>-51,375.85</b>	<b>903,379.92</b>
<b>61000 · Professional &amp; Contract Expense</b>				
61100 · Accounting Fees	26,500.00	27,000.00	-500.00	42,000.00
61110 · HR Consulting	0.00	999.98	-999.98	2,000.00
61120 · Legal Fees	0.00	249.98	-249.98	500.00
<b>Total 61000 · Professional &amp; Contract Expense</b>	<b>26,500.00</b>	<b>28,249.96</b>	<b>-1,749.96</b>	<b>44,500.00</b>
<b>62000 · Office and Overhead</b>				
63600 · Banking and Service Fees	383.12	0.00	383.12	0.00
62800 · Dues and Memberships	685.16	750.00	-64.84	1,500.00
62200 · Insurance Expenses	3,677.32	2,300.02	1,377.30	4,600.00
63100 · Licenses and Permits	975.00	860.00	115.00	920.00
63120 · Merchandise	0.00	1,250.02	-1,250.02	2,500.00
62300 · Office Equipment	6,505.24	7,250.00	-744.76	11,100.00
62900 · Postage, Mailing Service	409.84	299.96	109.88	600.00
62100 · Rent, Parking, Utilities	29,024.04	28,394.02	630.02	56,788.00
63300 · Staff/Board Development	10,584.23	10,000.10	584.13	20,000.00
62400 · Supplies Expense	7,026.29	14,799.98	-7,773.69	32,600.00
62700 · Technology and Software	7,669.28	5,949.98	1,719.30	11,900.00
62600 · Telephone, Telecommunications	758.48	1,460.02	-701.54	2,920.00
62500 · Travel and Meetings	8,482.71	3,750.00	4,732.71	7,500.00
<b>Total 62000 · Office and Overhead</b>	<b>76,180.71</b>	<b>77,064.10</b>	<b>-883.39</b>	<b>152,928.00</b>
<b>70000 · Direct Program Expenses</b>				
70300 · Advertising and Marketing	13,111.12	15,500.00	-2,388.88	25,000.00
70320 · Contracted Services	296,823.04	312,499.96	-15,676.92	616,000.00
70330 · Design of Website/Posters	1,000.00	9,250.00	-8,250.00	19,250.00
70340 · Equipment Rental	8,886.85	10,999.98	-2,113.13	12,000.00
70350 · Event Entertainment	8,285.00	5,000.00	3,285.00	5,000.00



# The U District Partnership

## Budget Report

July through December 2022

	<b>Jul - Dec 22</b>	<b>YTD Budget</b>	<b>\$ Over Budget</b>	<b>Annual Budget</b>
70360 · Other Program Expenses	83,886.81	81,900.02	1,986.79	320,300.00
70370 · Printing and Reproduction	5,743.02	4,500.02	1,243.00	13,750.00
70380 · Repairs and Maintenance	0.00	5,000.02	-5,000.02	10,000.00
<b>Total 70000 · Direct Program Expenses</b>	<b>417,735.84</b>	<b>444,650.00</b>	<b>-26,914.16</b>	<b>1,021,300.00</b>
<b>Total Expense</b>	<b>920,730.66</b>	<b>1,001,654.02</b>	<b>-80,923.36</b>	<b>2,122,107.92</b>
<b>Net Income</b>	<b>44,820.49</b>	<b>10,000.00</b>	<b>34,820.49</b>	<b>13,417.93</b>

**2022-23 University District BIA**

**Budget Tracker -November 2022**

ACCOUNTS	Budget	TO DATE	REMAINING	% Expended	Jul	Aug	Sep	Oct
Program Management	173,802	101,611.54	72,190	58.5%	\$ 12,278.51	\$ 14,399.04	\$ 28,272.17	\$ 11,975.95
Clean Environment	398,750	180,278.03	218,472	45.2%	\$ 33,998.55	\$ 33,879.61	\$ 25,148.19	\$ 33,368.49
Public Safety	298,852	106,748.07	192,104	35.7%	\$ 31,290.24	\$ (52,950.91)	\$ 31,569.27	\$ 35,997.57
Urban Vitality	207,896	58,773.45	149,122	28.3%	\$ 13,559.54	\$ 13,578.95	\$ 17,899.04	\$ 16,541.67
Economic Development	190,625	95,250.91	95,374	50.0%	\$ 23,901.28	\$ 14,092.16	\$ 19,908.17	\$ 17,758.30
Marketing	213,110	87,313.18	125,797	41.0%	\$ 9,392.49	\$ 9,676.80	\$ 22,951.77	\$ 19,485.20
Food Wallk	18,464	28,990.34	-10,527	157.0%	\$ (9,789.97)	\$ 4.82	\$ 8,937.63	\$ 27,939.29
Cherry Blossom	12,164	2,402.73	9,761	19.8%	\$ 436.84	\$ 436.84	\$ 436.63	\$ 435.45
Other Events	23,664	7,391.77	16,272	31.2%	\$ 602.16	\$ 956.15	\$ 4,136.93	\$ 1,036.82
Street Fair	25,000	6,783.54	18,216	27.1%	\$ 1,667.48	\$ 1,706.12	\$ 1,722.05	\$ 1,687.89
<b>Total Requested</b>	<b>1,562,326</b>	<b>675,543.56</b>	<b>886,782</b>	<b>43.2%</b>	<b>\$ 117,337.12</b>	<b>\$ 35,779.58</b>	<b>\$ 160,981.85</b>	<b>\$ 166,226.63</b>

	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Program Management	\$ 14,830.86	\$ 19,855.01						
Clean Environment	\$ 28,542.25	\$ 25,340.94						
Public Safety	\$ 27,667.68	\$ 33,174.22						
Urban Vitality	\$ (2,805.75)	\$ -						
Economic Development	\$ 19,591.00	\$ -						
Marketing	\$ 12,363.45	\$ 13,443.47						
Food Wallk	\$ 1,250.00	\$ 648.57						
Cherry Blossom	\$ 425.96	\$ 231.01						
Other Events	\$ 427.33	\$ 232.38						
Street Fair	\$ -	\$ -						
	\$ 102,292.78	\$ 92,925.60	-	-	-	-	-	-

# U District Partnership Priorities for the North Seattle Lid I-5 Feasibility Study

## Issue Context

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In recent years, cities like Dallas, Phoenix and Washington D.C. have had success recapturing greenspace, developable land and connectivity in their downtowns by lidding their urban highways. Locally, major freeway projects have been catalysts for lids in Montlake, Bellevue, and Mercer Island. Five years ago, a group of community organizers in Seattle founded the Lid I-5 Coalition, through which they have been able to garner support and funding for lidding portions of Interstate-5 (I-5) in the center city.

As the Washington State Department of Transportation (WSDOT) looks to scope and make seismic and connectivity upgrades for I-5, the Lid I-5 group has been engaging other Seattle communities that are adjacent to I-5 to explore opportunities for additional lids and community improvements. In 2022, Lid I-5 engaged the U District, Roosevelt and Wallingford in initial conversations about a feasibility study for a lid between NE 45th and 50th Streets. This work also coincides with the City's Comprehensive Plan and Transportation Plan updates, which will conclude in 2024 and drive the vision for land use and transportation planning in the city for years to come.

As a next step, the Lid I-5 Coalition is meeting with our State Legislative delegation and other representatives to seek funding for this initial feasibility study. The U District Partnership has an opportunity to shape the feasibility study and vision for a potential lid between the U District and Wallingford.

## Key Priorities to Explore in a Feasibility Study

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The proposed feasibility study will examine many engineering and cost questions. It is also important to ensure that community priorities (e.g. affordable housing) are included in the scoping of the study so that they are explored and vetted at the outset. Below is a list of UDP priorities identified by the Urban Vitality Committee for the study to evaluate.

1. **Green, Open Space** - The U District has a dearth of community open space outside of the University of Washington campus. While the neighborhood is bordered by Fritz Hedges Waterway Park to the South and Ravenna Park to the north, only three very small parcels of public park exist in the central part of the neighborhood. A feasibility study for a lid over I-5 should explore different opportunities to create new open space between Wallingford and the U District — addressing a long-identified issue for the neighborhood.
2. **Land for Affordable Housing** - The U District is losing naturally occurring affordable housing in exchange for market-rate and luxury housing. A rezone of the area in 2017 allowed a tremendous increase in density, catalyzing a new burst of development. While the U District is eligible to receive city funding for affordable housing as a part of this growth, the high value of the land deters eligible projects. However, a significant amount of vacant right of way, owned by WSDOT, borders the proposed lid area of I-5. A feasibility study should look at how that unused land and any new lid area could provide opportunities to build much-needed mixed-income and affordable housing in the U District.

3. **Safe Bike and Pedestrian Crossings** - Between NE 40th and NE 65th, there exists no reliably safe way to access the University District by bicycle. The crossings at NE 45th and 50th Streets are sub-optimal at best, and too far apart. While the Seattle Department of Transportation (SDOT) is considering safety improvements along NE 45th St over I-5, cyclists still must ride in dangerous traffic. A feasibility study should look at ways a lid over I-5 could create safe, protected bicycle and pedestrian infrastructure at NE 45th, NE 47th and NE 50th Streets.
4. **Pollution and Noise Mitigation** - According to the EPA, traffic-related air pollution, and associated negative health impacts, is significantly higher within 500-600 feet of heavily-traveled highways. In North Seattle, this radius may even impact multiple schools along the I-5 corridor. A feasibility study should look at how a lid could reduce traffic-related air pollutants and if any mechanical ventilation would be required. Given the significant amount of residential building existing and planned for the surrounding area, a lid could also act as an important noise barrier.
5. **Access and Mobility** - The surface streets adjacent to and spanning I-5 serve as critical connections for cars and transit in North Seattle, as do the access ramps to and from the freeway itself. However, there may be opportunities to optimize access while freeing up other public goods. A feasibility study should look at opportunities to enhance the vehicular connections between Wallingford and the U District while also exploring possible configurations for on- and off-ramps connecting to I-5.
6. **Scope and Topographic Feasibility** - A lid over I-5 between NE 45<sup>th</sup> and NE 50<sup>th</sup> Streets should be much easier to construct than other existing and proposed lids in the Seattle area, as I-5 is in a relatively flat, straight trench at this point of the highway. NE 45th and 50th Streets are currently configured as bridges and are natural boundaries. A feasibility study should evaluate multiple scenarios ranging from full lid, partial edge parcel re-capture, and expanded/additional crossings (e.g., just housing on the east side of I-5 vs. a lid from NE 45th to NE 50th Streets, etc.) to determine which would deliver the optimal benefit for the cost.

## Considerations

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The UDP staff and Urban Vitality Committee have developed a list of policy considerations for the UDP Board as it contemplates what type of guidance to offer a lid I-5 feasibility study:

- **Are the constituencies impacted by this issue primarily U District constituencies?**  
Yes, while a lid of this size and nature could be a regional destination, it would border much of the length of the U District, serving a broad swath of the community by providing important open space for U District residents, and allowing people to move to and from the neighborhood in a comfortable and safe way.
- **Does this issue primarily, uniquely or exclusively impact the U District?**  
For the most part, this project would benefit the U District, Wallingford, and Roosevelt neighborhoods. However, having a large open space that eliminates the noise and pollution of the freeway and reestablishes connections between neighborhoods is a benefit to any and all who come to North Seattle.
- **Are other organizations working on this?**  
Yes, the Lid I-5 Coalition has been leading the effort to reconnect neighborhoods that have been bifurcated by I-5. This group engaged a small group of representatives from the U District, Wallingford, and Roosevelt to provide local input and support for this effort. If this feasibility study advances, a larger stakeholder group would be built over the next year to help shape any formal planning in the years ahead.

- **Should the UDP lead on this issue, or is it more appropriate to support the work of another organization?**

Today, most of the work around lid I-5 advocacy is being led by the Lid I-5 Coalition. The UDP's Urban Vitality Manager has been serving as a liaison for the North Seattle Lid I-5 conversation, which has also included representatives from Roosevelt and Wallingford. By articulating a perspective on the feasibility study, UDP would be firmly in the role as a "partner" on this effort, although this would require minimal volunteer or staff hours and no financial contribution. This work fits within the organization's scope of work on these issues. If the project advances, UDP may want to consider taking a leadership role, or helping to identify another organization, whether new or existing. The official Lid I-5 Coalition has also indicated they could see the North Seattle group as a "chapter" of their coalition, and provide needed leadership and support.

- **Can we make a difference?**

Yes, there is a short window of time in the year ahead to influence the type of investment WSDOT makes in this corridor. With federal funding becoming available for highway lidding, there is real potential for this project. By actively engaging in this initial effort to shape and fund a feasibility study, UDP and other community groups are ensuring this lid will be well-positioned for serious consideration as WSDOT evaluates the needed upgrades to I-5.

- **Where does this fit when compared to our other priorities?**

The potential community benefits of a lid directly align with well-established UDP and U District priorities. From open space to affordable housing and pedestrian and bike connections, this lid would offer a lot of benefits that have been cataloged as priorities in U District planning documents and as priorities for UDP.

- **What is the potential fallout from taking a position?**

Constituents may see the work as too long-term, or unfocused on immediate priorities such as safety and economic development. However, general communication and education on the benefits of a lid could significantly mitigate any initial pushback received.

- **What is the potential fallout from not taking a position?**

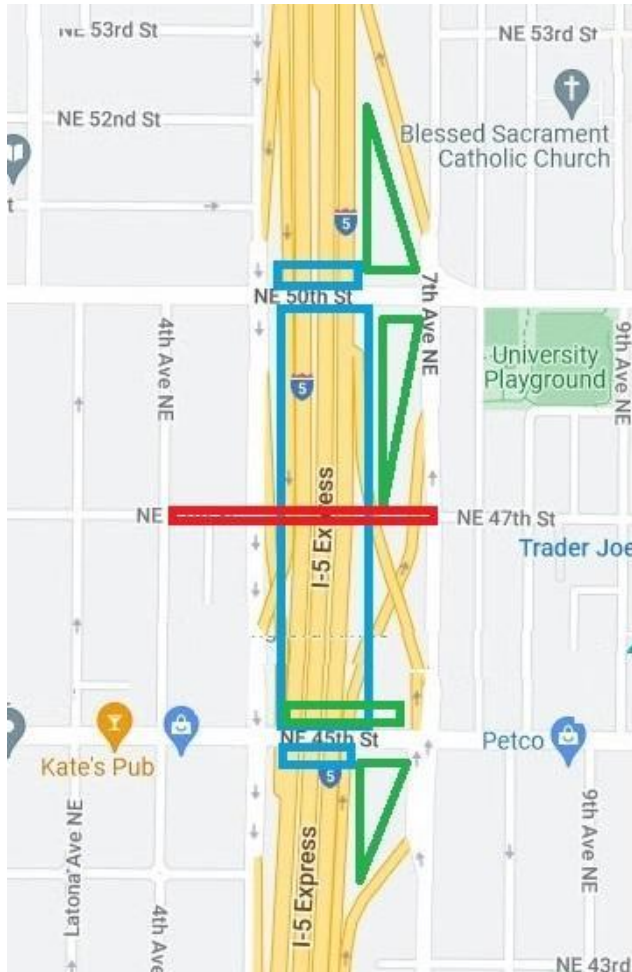
The conversation around a lid in North Seattle is already percolating. Initial feedback from people knowledgeable about lids suggests that a north Seattle lid in this location is easier than what's being contemplated downtown, and by not weighing-in, UDP could miss the opportunity to advance what seems to be a reasonably feasible project, or at the very least, infuse our priorities into a lidding project early on. We could also miss the opportunity to integrate this lid into WSDOT's proposed upgrades for I-5.

- **Is there general consensus among our constituencies on this issue?**

Broad swaths of U District constituents want more open space, affordable housing, and safe connections for bikes and pedestrians. These priorities are well-documented in several U District plans and as priorities for UDP. As a part of a feasibility study, we would work to engage and educate people on how a longer-term vision for a lid could drastically improve people's experience in our neighborhood and even serve as a destination

## Appendix 1: North Seattle Lid I-5 Location

As shown on the map, the blue outlines show the portions of the lid over I-5. The lid would span from 5th Ave NE on the west to 7th Ave NE on the east, and NE 45th St on the south to NE 50th St on the north. Two-thirds of the lid would cover existing freeway and one-third would cover vacant WSDOT right of way.



The east and west margins would reach 5th Ave NE and 7th Ave NE and allow for the on and off ramps and the proposed buildings. The lid would include cantilevered sections north of NE 50th and south of NE 45th to improve the pedestrian experience and safety on the bridges. The lid would be designed to support soil, grass, tree pockets, crowds of people and maintenance equipment.

One third of the area would be situated above what is largely greenspace today. The green triangles highlight approximate areas in the right-of-way where residential buildings could be constructed. These areas are located on ground and would not be suspended above the freeway. The green rectangle outlines an example of an area where single story, lightweight commercial buildings could be constructed, although these could be placed in other locations.

The red line illustrates a possible bicycle/pedestrian connection along NE 47th Street across I-5.

## Appendix 2: Feasibility Study Key Questions

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A crucial next step for a North Seattle I-5 lid is a feasibility study. The coalition will request one-time funding of \$700,000 from the State of Washington in 2023 to complete a study examining the structural, design, environmental, and financial feasibility of a lid. Below is a list of key questions the feasibility study could address.

### Structural / Constructability

- How large a lid is feasible without mechanical ventilation of the roadway?
- How could the lid be reasonably “extended” beyond the 45<sup>th</sup> and 50<sup>th</sup> bridges?
- What scale of lid is possible with current ramp configurations and clearances?
- Could alternative ramp configurations allow for more optimal development capacity?
- What scale of lid is possible with modification of the interchanges?
- What is the structural carrying capacity of a lid to support various overbuilds?
- How would different overbuilds modify/simplify the lid construction and its cost?
- What is the potential for construction on existing land portions of the site?
- What potential overbuild scenarios (including combinations of lid and terra firma land area) might be most helpful for an understanding of feasibility and appeal?

### Community Vision / Urban Design / Environmental Issues

- What is the historic legacy of community destruction and impact of the existing roadway?
- What future impacts can be expected from a reinvestment in I-5 for another 50-100 years (health, etc.)?
- What is the structure and timing of stakeholder participation? Who are the primary stakeholders?
- Are there any local stakeholders that have elements of a vision in mind? If so, what are the proposals? What would be the primary benefits and who would they benefit?
- Are there key stakeholders that would be motivated by a particular vision for a lid?
- What would be the environmental/public health impacts/implications from the lid?
- Could any benefits of the lid and development be directed to support equity concerns?
- What community gaps that currently exist might be filled by such a project?

### Market Feasibility

- What program is anticipated/allowed by zoning and the comprehensive plan?
- What changes in the zoning and comprehensive plan would be necessary to achieve studied uses?
- Is affordable housing possible? Where and how much? At what level?
- What is the value of right-of-way? What are the legal constraints?
- Is the development program intended to be more of a public benefit or to recoup the costs of a potential lid project?

### Transportation / Circulation

- What traffic analysis has SDOT already completed (particularly on ramp conditions at NE 45<sup>th</sup>)?

- What transportation needs could this project be reestablishing east-west connections? (bike network, ped network, bus, rail)
- What analysis is necessary to have a discussion with WSDOT?
- Does WSDOT have any current plans/needs at 45<sup>th</sup> or 50<sup>th</sup> approaches/ramps?
- How would a lid impact drivability of the segment and ramps and upstream congestion?

### **Implementation / Next Steps**

- Does SDOT still have resources from NE 45<sup>th</sup> work that had been set aside to assess the NE 47th bridge concept?
- What is an estimated cost for a 10% design of the best concept and estimated cost for full construction and development of the lid other than building construction?
- What could be the funding sources?



# U District Partnership Priorities for U District Bicycle Network

## Issue Context

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The Seattle Department of Transportation is in the process of developing a new Seattle Transportation Plan (STP). The plan will provide a vision of the City's transportation network for vehicles, freight, public transportation, pedestrians, and cyclists. Priorities from the plan should be used to further infrastructure funding and projects in the upcoming Move Seattle levy. Community engagement for the STP began in 2022 and will conclude in June 2023. In addition, the City has also begun engagement for the Seattle Comprehensive Plan update, which will affect land use, zoning, and transportation issues. The new Comprehensive Plan will be released in 2024.

The STP and Comprehensive Plan, along with significant incoming development in the U District, a growing UW campus, and new U District Light Rail Station, represents a once-in-a-generation opportunity to invest in a network of meaningfully safe and accessible bike connections to and through the U District. Currently, the U District's bicycle network is incomplete and disjointed. While the City has made recent investments in protected bike lane segments around the U District Light Rail Station and along Roosevelt Ave, it remains challenging, and sometimes unsafe, to ride to and through the neighborhood.

The U District Partnership (UDP) can play an important role in sharing a vision for the neighborhood bicycle network with the City as they seek to engage the community and plan for future investments. As a first step, the UDP proposes written comments and a letter to the City of Seattle expressing our priorities for the future of the U District bicycle network, including expanding and better connecting protected bike lanes to critical amenities like the Burke Gilman Trail while establishing long-term solutions for safe east-west crossing through our neighborhood.

## Recommended Priorities for the Future U District Bicycle Network

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To take advantage of this important window of opportunity, the U District Partnership proposes articulating the following priorities for what near- and long-term bicycle network improvements could look like in the U District. In any advocacy for upgrading the neighborhood's bike network, and especially the installation of protected bike lanes immediately adjacent to the highest concentration of small businesses, the UDP will center the actual needs of the small business community, including loading, parking, and accessibility issues.

- 1. Support for the planned Roosevelt/11th protect bike lane couplet in progress** - The north-south couplet of Roosevelt Ave and 11th Ave NE is an important cycling corridor through the U District, especially for commuters. The RapidRide J Line should proceed with plans to install a protected bike lane from the University Bridge, north to Roosevelt Station, along 11th Ave NE. As implied, this means a fully protected northbound counterpart on to the southbound Roosevelt lane. "Protected" means a solid, permanently installed and maintained barrier that is very likely to exclude autos and trucks from encroaching, loading, or standing in the bike lanes. Paint and plastic sticks are not sufficient.

- 2. A protected bike lane and safety improvements on Brooklyn Ave NE.** Brooklyn Ave NE is a wide street with slower and calmer traffic than 11th Ave NE and Roosevelt Ave NE. Brooklyn also runs parallel to 12th Ave, NE, which is already designated as a Neighborhood Greenway for casual and family cycling. Patchwork plans are in place for protected northbound bike lanes on Brooklyn Ave NE around the U District Light Rail Station. However, there is no existing plan for a continuous protected bike lane from NE Pacific Ave to Ravenna Boulevard. SDOT should seriously study and design a continuous bike lane on Brooklyn to complement the 12th Ave Greenway and connect with the Burke Gilman Trail and protected bike lanes on Ravenna Boulevard. SDOT should also study safety improvements around UHeights at NE 52nd Street.
- 3. Better bike connections between the Burke Gilman Trail and the U District.** The current connection between the Burke Gilman, Roosevelt Way, and the University Bridge is dangerous and convoluted—requiring cyclists to navigate multiple intersection crossings and grades while merging into traffic with no apparent route or existing bike lanes. The sightlines from the trail to the street are also suboptimal. SDOT should find a better, protected solution for cyclists and pedestrians to merge onto and off of the Burke Gilman in the U District. Proper signaling, wayfinding and mode separation should be explored to better direct cyclists to the U District and Roosevelt neighborhoods—this could include a new configuration of intersecting streets north of the University Bridge. A grade-separated cycling facility providing these essential regional connections should be studied and developed as part of the overdue University Bridge seismic upgrade project.
- 4. More east-west connections to UW and U District Station.** The U District does not have a single continuous bike lane that runs east-west through the central part of the neighborhood. What's more, the only protected east-west connection through the district to UW is the Burke Gilman Trail on the southern edge of the neighborhood and campus. NE 43rd St has a partial protected bike lane that runs from 15th Ave NE, which will eventually connect to Roosevelt Ave NE. The City should consider additional protected connections north of NE 45th St, and work with the University of Washington to explore additional east-west connections to and through campus.
- 5. Long-term solution for a safe east-west connection over I-5.** As the Washington State Department of Transportation (WSDOT) prepares to make another generational investment in I-5, better bike connections between the U District and Wallingford must be realized. Currently, the safest east-west crossings are the Burke Gilman Trail and Ravenna Blvd, which border the neighborhood on the north and south. To cross I-5 on the western edge of the U District, cyclists must navigate narrow and unsafe bridge infrastructure on NE 45th St. Future funding should explore a range of east/west connection options spanning I-5, from concepts like a lidded structure, to expanded overpasses at NE 45th and NE 50th Streets to accommodate additional safe bike and pedestrian passage.
- 6. New paved bicycle trail through Ravenna Park.** While Ravenna Blvd. has an existing east-west couplet of protected bike lanes that run along the northern edge of the U District to Greenlake, there is a missed opportunity to connect to the east and take advantage of a gradual topographic change. At 15th Ave NE, an existing gravel trail that runs along the Ravenna Ravine could be paved, making it more accessible for cyclists and pedestrians alike. This would provide another connection to the Burke Gilman Trail and allow cyclists to access more bicycle-friendly streets near University Village.

## Considerations

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The Urban Vitality Committee proposes developing a formal letter outlining organizational priorities for the neighborhood bicycle network in the Seattle Transportation Plan. Below are a list of policy considerations that have been contemplated by UDP's staff and Urban Vitality Committee. They offer some guidance to the Board as it considers how to weigh-in with priorities for the U District bicycle network.

- **Are the constituencies impacted primarily U District constituencies?**

Many people who live, work, and travel to and from the U District by bicycle would benefit from a sensible, safe and connected bike lane network. The U District also serves as one of the few bike connections that crosses the ship canal. Bicycles are a key mode of transportation for UW students due to the high cost of owning a car and lack of parking in the neighborhood. In addition, as the UW de-prioritizes single occupancy vehicles trips to and from campus, staff, students, and faculty will need improved bike lanes to travel by.

- **Does this issue primarily, uniquely or exclusively impact the U District?**

The Seattle Transportation Plan conversation affects the entire city and region. However, the conversation is important to the U District. City investments in the years ahead will affect our unique bicycle infrastructure needs, as we have a large population of UW student and staff commuters, and connect with several major pieces of existing bicycle infrastructure (Burke Gilman Trail, University Bridge to and from downtown Seattle).

- **Are other organizations working on this?**

Yes, the Seattle Department of Transportation (SDOT) is currently seeking feedback through an online community engagement hub on the entire transportation network for the city, including the U District. We can assume that community members and the Neighborhood Greenways and Cascade Bicycle Club organizations will offer thoughts to shape the future of bike lanes in our neighborhood. We need to make sure the neighborhood perspective, especially the needs of small businesses, is understood and shared with the City as planning moves forward.

- **Should the UDP lead on this issue, or is it more appropriate to support the work of another organization?**

While many groups will weigh-in on priorities, it is crucial that the UDP shares the above priorities to ensure that policy recommendations consider existing community conditions and the voices of cyclists, residents, and business owners. This work fits within the Program Manager's scope of work on these issues, and requires minimal hours and no financial commitment from the organization.

- **Can we make a difference?**

Yes, by actively identifying and sharing priorities now, we can influence the final vision solidified in the Seattle Transportation Plan. This will in turn affect future infrastructure funding requests and plans for the neighborhood. Cohesive priorities can also be shared with U District private developers, who could build bike lanes as a part of their green space requirements in the years ahead.

- **Where does this fit when compared to our other priorities?**

Advocacy for a cohesive, safe and connected bike network aligns with priorities for the UDP's Urban Vitality program. A better bike network would improve the urban experience for anyone who rides their bike to and through the district. It should be considered a top priority right now given the constrained timeline of the Seattle Transportation Plan engagement phases, which end in June 2023.

- **What is the potential fallout from taking a position?**

UDP's priorities are well-researched and have been vetted by community representatives through the Urban Vitality Committee and Board of Directors so that they fairly summarize a range of community perspectives. However, our priorities may not fully align with those of every resident or community group. Ultimately, general communication about competing issues, and education on the benefits of a cohesive bike network could significantly mitigate any outsized controversy from initial pushback received.

- **What is the potential fallout from not taking a position?**

The conversation around the U District's mobility network is already under way through the Seattle Transportation Plan process. UDP could miss the opportunity to infuse community priorities into this project early on or face an external issue-advocacy group speaking on behalf of the neighborhood while not engaging with stakeholders.

- **Is there general consensus among our constituencies on this issue?**

Most U District constituents want additional, safer connections to and through the U District for cyclists of all ages and abilities. There is broad consensus for better connections to and from Wallingford, Roosevelt, the Burke Gilman, and the University Bridge. However, there may be more work needed to harmonize a community voice around future bike lanes on particular streets. For example, Brooklyn is a good option for a future expanded protected bike lane, as it is a wide street that will see significant new building in the coming years, and already has a partial bike lane around the U District Station. Also there are gaps in the east-west network.

## PROGRAM REPORTS

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January 2023

### URBAN VITALITY

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#### **Funding Request for Legislature Prepared for Lid I-5 North Seattle**

UDP is collaborating with a small group of stakeholders from Roosevelt and Wallingford to explore the possibility of lidding the section of Interstate-5 between N.E. 45th and N.E. 50th Streets. The group has been meeting since 2022, collaborating with the formal Lid I-5 Coalition, and spoken to multiple elected officials about support and feasibility of the project. The goal is to allocate \$700,000 for a feasibility study through a State budget request this legislative session. The UDP has drafted a memo on the topic, which outlines considerations for the topics and issues such a feasibility study could explore. The memo is included in the January Board packet. The Urban Vitality and Executive Committees have been briefed on the memo.

#### **UDP Finalizes Priorities for U District Bike Network in Seattle Planning Processes**

The City of Seattle is currently engaging the public on two separate citywide planning processes. The Seattle Transportation Plan will shape the City's vision for vehicular, bicycle, freight, public transit, and pedestrian mobility. The plan will be used to fund transportation priorities in the next Move Seattle Levy. The Seattle Comprehensive Plan will shape the City's future land use and zoning policy. Both plans are set to be released in 2024. The UDP believes this a crucial opportunity to advocate for continued improvements to the U District's bicycle network. UDP has written a memo on the topic, which looks at important considerations for such a network, and is available in the Board packet. The memo will be discussed in more detail at the January Board meeting. The Urban Vitality and Executive Committees have been briefed on the memo.

#### **UDP Receives ARTS Neighborhood Recovery Grant for Arts and Culture Sub-Grantees**

UDP has received an \$87,500 grant from the City of Seattle Office of Arts and Culture to support arts and culture activations and events in the U District. UDP has \$75,000 that can be awarded to organizations or small businesses in the district who would like to fund their own new or existing arts and culture related programming. The programming must take place by September 30, 2023. Awards between \$1000 and \$10000 will be made to applicants through a competitive application process. The application will be open through the end of February, and awards will be made in early March. A public announcement will be made when the application opens in late January.

# ECONOMIC DEVELOPMENT

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## UDP secures \$5M Grant from the Washington Department of Commerce

The U District Partnership has successfully secured a \$5 million grant from the Washington Department of Commerce Small Business Innovation Fund. UDP is currently negotiating the contract and finalizing the project scope. This fund is anticipated to serve over 150 small businesses who will benefit from strategic investments to support competitiveness, sustainability, customer attraction, and revenue generation. More information about this grant will be provided in the weeks ahead.

## Commercial Vacancy Tracking Continues

UDP has continued its monthly tracking of commercial spaces to uncover trends and support business retention and recruitment. The following data represents commercial ground-floor vacancies as of December 2022 within the BIA boundary:

Category	Count	Percentage of Ground Floor Spaces
<b>Total Ground Floor Spaces</b>	360	
<b>Total Vacancies</b>	32	8.9%
<b>Total Vacant Spaces On the Market</b>	20	5.6%
<b>Total Incoming/New Businesses</b>	16	4.4%
Vacant - For Lease	19	5.3%
Vacant - For Sale	1	0.3%
Vacant - Upcoming For Lease	1	0.3%
Vacant - Sitting Empty	11	3.1%
Pending Redevelopment	16	4.4%
Incoming Businesses	10	2.8%
New Businesses	6	1.7%
Occupied but not Active/Open to the Public (potential to be live/work unit)	11	3.1%

UDP also continues to engage property-owners to understand their needs for filling ground-floor spaces and to match prospective tenants to those spaces.

## CLEAN, SAFE & OUTREACH

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### Weekend Security Patrols

UDP has coordinated Friday and Saturday night weekend security patrols on University Way to monitor and deescalate nightlife related issues. These patrols are unarmed, and have been funded by the University of Washington in response to the violence that erupted in early October last fall. UW and UDP are exploring a possible continuation this spring.

### High Impact Individual Case Conferencing

UDP continues to co-convene a case-conferencing program in the U District with the Mayor's Office, REACH, HOST, the City Attorney's Office, the King County Prosecutor's Office, SPD and the LEAD program. As the Board learned last month, this work focuses on case-conferencing individuals suffering from extreme behavioral health issues and having an associated large impact on the University District community. UDP reports out information on the impacts generated by individual behavior to inform care and intervention planning. As a part of this case-conferencing, JJ was able to reunite a homeless individual who has been living on the Ave for a couple of years with their parents in Bremerton. Often with outreach, it is about trying to catch the person at the right time after outreach plants the seed, and this just so happened to be one of those situations. UDP and other BIA's were able to advocate for a new Crime Hub Coordinator position in the City's 2023 budget to help coordinate and lead this work in the year ahead in several Seattle neighborhoods including the U District and Ballard.

### Outreach

There have been some changes with encampments along the freeway. JJ has been spending a lot of time along I-5 in the U District trying to support the homeless individuals there to keep the encampment better managed and maintained. Specifically below the Ship Canal Bridge, JJ counted 22-structures as a part of that encampment earlier this month. Today only 10-individuals are living there.

### Monthly U District Homeless Census

LOCATION	Pasadena	I-5 @ 45 <sup>th</sup>	I-5 @ 50 <sup>th</sup>	University Playground	The Ave	Other	TOTAL Tents
January '22	26	11	17	1	0	0	55
February '22	25	16	13	5	0	0	59
March '22	25	11	19	0	0	0	55

April '22	20	4	13	0	0	0	<b>41</b>
May '22	20	4	14	0	0	0	<b>38</b>
June '22	25	2	15	1	0	0	<b>43</b>
July '22	30	13	7	0	0	0	<b>50</b>
August '22	25	9	5	0	0	0	<b>39</b>
September '22	22	13	6	0	0	0	<b>41</b>
October '22	13	14	9	0	0	0	<b>36</b>
November '22	22	17	12	1	0	0	<b>52</b>
January '23	10	8	13	0	3	0	<b>34</b>

UDP goes out with REACH once a month to count people experiencing homelessness in the U District. When counting tents, it's not always easy to see inside. As with other homeless counting efforts, UDP used a projected formula to calculate the average number of people associated with a given tent: 1.5 people per tent. If UDP receives information directly from an encampment about the number of people residing there, the numbers are adjusted.

**Cleaning**

The UDP Clean Team was busy in December keeping the sidewalks free and clear of snow and ice. We deployed nearly 2,000 pounds of salt to help keep our neighborhood navigable during recent inclement weather. With the recent bout of snow and ice out of the way, and the leaves are mostly done falling, the team is leaning heavily into graffiti removal. In December, the team removed nearly 1,200 graffiti tags from the U District.

**MARKETING & COMMUNICATIONS**

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**U District Indoor Activities Guide**

UDP is encouraging people to stay dry while exploring the U District indoors with this recent guide: [Escape the Cold, Discover the Fun: 11 Indoor Activities in the U District](#). These 11 indoor activities span the categories of live shows and museums to trivia nights and more.



## **U District Marketing Roundtable In-Person at the Henry Art Gallery**

The recent meeting of the U District Marketing Roundtable was held in-person at the Henry Art Gallery. The event was hosted by Henry Director of Communications, Tanja Baumann and included a tour from Director of Curatorial Affairs, Shamim Momim. The group convened after the tour to discuss current and upcoming events at their respective organizations and in the neighborhood.

## **EVENTS**

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### **U District Street Fair - Vendor Registration is Live**

The U District Street Fair returns for its 52nd year the weekend of May 20-21, 2023.

#### **Be a Vendor!**

Interested artist, craft, food, and nonprofit vendors are now invited to register for this year's event! Registration link and FAQ can be found online at:

[udistrictseattle.com/streetfair/register](https://udistrictseattle.com/streetfair/register)

#### **Participate as a Local U District Business!**

Local businesses that are interested in participating in the 2023 Street Fair are invited to reach out to Daniel Lopic (daniel@udistrictpartnership.org) for more information. The **deadline for local business participation is Monday, February 6, 2023**, details available on the [Business Participation Opportunities page](#).

### **Spring Events - Local Business Application Forms now Live Deadline is Monday, February 6**

The U District Cherry Blossom Festival and Seattle Boba Fest will return this spring, inviting the public to explore the University District neighborhood and its businesses during these featured promotional events.

#### **U District Cherry Blossom Festival - dates TBD in mid-March to mid-April**

Celebrate the return of the UW cherry blossoms with cherry and blossom-themed promotions throughout the U District. Businesses are invited to feature a cherry blossom special (food or retail) to be included in the U District Cherry Blossom Festival guide and advertising. U District businesses are invited to **register to participate by Monday, February 6, on the [Business Participation Opportunities page](#)**.

#### **Seattle Boba Fest - Saturday, April 29**

The U District is home to the greatest number of bubble tea shops per capita - and growing! We're thrilled to recognize the amazing boba community in our neighborhood by celebrating National Bubble Tea day. To participate, businesses will select a special

drink to be featured in the neighborhood guide and **register by Monday, February 6, on the [Business Participation Opportunities page](#)**.

### **Sponsorship**

UDP has an ambitious goal of raising \$90,000 in sponsorship to support our spring events line-up. While there are conversations underway with past and potential sponsors, the team is looking to Board and community members to help make any possible connections that could lead to sponsorships this year.